

Headline: Report on the results of the sale of securities (F53-5) (Final round)

Security Symbol: TASCO

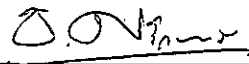
Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company TIPCO ASPHALT PUBLIC COMPANY LIMITED
Date 18-May-2017

Details of Warrants' exercise shown as follows

The exercise of warrants	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrants to Purchase (ESOP-W2)	0	15,000	1.00 : 10.00	4.913	17-May-2017	0	150,000
Total						0	

Remark Reference to the Extraordinary General Meeting of shareholders No.1/2016 on 5 January 2016 to reserve for exercising ESOP-W2 of 507,000 shares. Reference to final exercise round, number of remaining shares reserved ESOP-W2 will be 150,000 shares.

Signature 
(Chaiwat Srivalwat)
Managing Director
Authorized to sign on behalf of the company

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