

Headline: Report on the results of the Exercise of ESOP-W3 (F53-5) Final round

Security Symbol: TASCO

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company TIPCO ASPHALT PUBLIC COMPANY LIMITED
Date 27-Apr-2018

Report on the results of the sale of warrants as follows


Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrants to Purchase Ordinary Shares(ESOP-W3)	50,000	12,000	1.00 : 10.00	5.306	27-Apr-2018	500,000	294,000

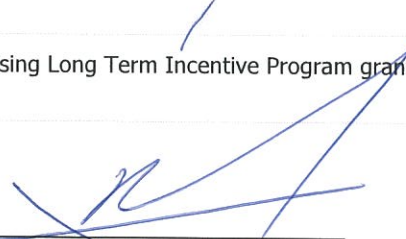
Summary

Total exercised shares / converted shares (common shares) 500,000

Remark

The resolutions passed at its AGM No. 1/2018 held on 5th April 2018 by 540,000 shares with the new shares being reserved for exercising Long Term Incentive Program grant #3 (ESOP-W3) was previously reduced in error by 540,000 shares at the par value of Baht1 each.

Signature 
(Mr. Chaiwat Srivalwat)
Managing Director
Authorized to sign on behalf of the company

Signature 
(Mr. Jacques Louis Yves Marie Marechal))
Executive Director
Authorized to sign on behalf of the company

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